

W-7 QUESTIONNAIRE
(FOR USE BY AMY VALENZUELA CPA)

1. Name _____
(First) (Middle) (Last)
2. Have you ever been issued a U.S. Taxpayer Identification Number? Yes / No _____
If "Yes": a) If it is a U.S. Social Security Number, list the number here _____ and do not complete the remainder of this form.
b) If it is a U.S. Taxpayer Identification Number (ITIN), list the number here _____, and when it was issued _____.
3. Is the above name your birth name? Yes / No _____. If the answer is "No", please complete line 4.
4. Birth name (If applicable) _____
(First) (Middle) (Last)
5. Mailing Address _____ Cell: _____ Office: _____
_____ Fax: _____ Email: _____
8. Non-U.S. address _____
9. Date of birth _____ City & Country of birth _____
(month, day, year)
10. Country(ies) of citizenship _____
11. Tax ID number in country of residence (eg. Social Insurance Number) _____
12. Country issuing your passport _____ Expiration Date _____ Passport number _____
13. Date you first entered the United States in the current year (i.e. tax year for which the return is being filed) _____
(month, day, year)
14. Do you have a U.S. Immigration visa? Yes / No _____
Type of U.S. immigration visa (e.g. B-1, E-2, H-1B, F, etc.) _____
US immigration visa # _____ Expiration date _____
(month, day, year)
15. Are you a student at a College/University/Company? Yes / No _____
Name of school _____ City and state _____
Length of stay _____
- Signed _____ Date _____
(month, day, year)

PLEASE RETURN TO: AMY VALENZUELA CPA
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Please include a certified copy of your passport, certified by the agency that issued your passport.

Please include a retainer of US \$500 payable to "Amy Valenzuela CPA" with this organizer If you wish, retainers can be paid online with a credit card. Please go to our website www.taxintl.com and scroll down to PayPal on the lower right side or call our office to make a credit card payment over the phone.

